

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA, CANADA, JAPAN OR AUSTRALIA OR ANY OTHER JURISDICTION IN WHICH IT WOULD BE UNLAWFUL TO DO SO.

PRESS RELEASE



LOXAM S.A.S. SUCCESSFULLY PRICES €1,050,000,000 OFFERING OF SENIOR SECURED NOTES

Paris — July 8, 2026. Loxam S.A.S. (the “**Company**”) today announced that it has priced its previously announced offering of (i) €600,000,000 aggregate principal amount of its 4.625% senior secured notes due July 2031 (the “**July 2031 Notes**”) and (ii) €450,000,000 aggregate principal amount of its 5.000% senior secured notes due January 2033 (the “**2033 Notes**” and together with the July 2031 Notes, the “**Notes**”).

The July 2031 Notes were priced at par with a coupon of 4.625% *per annum*. The 2033 Notes were priced at par with a coupon of 5.000% *per annum*. The proceeds from the offering are expected to be used on or about the Issue Date (as defined below), together with cash on hand, to redeem in full the outstanding aggregate principal amount of the Company’s senior secured notes due 2027 and senior secured notes due 2028, and to pay certain fees, costs and expenses.

As announced by the Company on July 6, 2026, on the Issue Date, an amount equal to €302.6 million will be deposited into an escrow account (the “**Escrow Account**”) pending satisfaction of the conditions precedent set forth in the acquisition agreement related to the previously announced acquisition by the Company of 50.33% of the shares of Mills Locação, Serviços e Logística S.A (the “**Block Acquisition**”). Upon the satisfaction of certain conditions precedent related to the Company and the Block Acquisition (the “**Completion Date**”), the funds deposited into the Escrow Account will be released and will be used to pay the consideration for the Block Acquisition. In the event that the Completion Date does not occur on or prior to May 31, 2027 or upon the occurrence of certain other events, an aggregate principal amount of the Notes equal to the escrowed proceeds will be subject to a special mandatory redemption at a price of 100% of the issue price of such Notes, plus accrued and unpaid interest to, but excluding, the date on which such special mandatory redemption occurs and additional amounts, if any.

The issuance of the Notes, which is subject to customary conditions, is expected to close on July 22, 2026 (the “**Issue Date**”).

On the Issue Date, the Notes will be guaranteed on a *pari passu* basis by the same subsidiaries of the Company guaranteeing the Company’s existing senior secured notes and super senior revolving credit facility, and will benefit from first-priority security interests over the same collateral securing the Company’s existing senior secured notes and super senior revolving credit facility, subject to the right of lenders under the super senior revolving credit facility and the counterparties to certain hedging obligations to have priority over the holders of the Notes with respect to proceeds received upon enforcement of such collateral. In addition, from the Issue Date until the release of the amounts deposited into the Escrow Account, the Notes will be secured by a charge over the Escrow Account.

For further information, please contact the Company:

Patrick Bourmaud / Hélène Guessant: +33 (0)1.58.44.04.00

This press release constitutes a public disclosure of inside information by the Company under Regulation (EU) 596/2014 (16 April 2014) and Implementing Regulation (EU) No 2016/1055 (10 June 2016).

Cautionary Statement

*The Notes will be offered only to qualified institutional buyers pursuant to Rule 144A and outside the United States pursuant to Regulation S under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), subject*

to prevailing market and other conditions. There is no assurance that the offering will be completed or, if completed, as to the terms on which it is completed. The Notes to be offered have not been registered under the Securities Act or the securities laws of any other jurisdiction and may not be offered or sold in the United States absent registration or unless pursuant to an applicable exemption from the registration requirements of the Securities Act and any other applicable securities laws. This press release does not constitute an offer to sell or the solicitation of an offer to buy the Notes, nor shall it constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful.

The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“EEA”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “**MiFID II**”); (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (as amended, the “**Prospectus Regulation**”).

The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor (as defined above) in the United Kingdom. The expression “retail investor” in relation to the United Kingdom means a person who is neither (i) a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of European Union (Withdrawal) Act 2018 (the “**EUWA**”); nor (ii) a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Trading Regulations 2024 (the “**POATRs**”).

This announcement does not constitute and shall not, in any circumstances, constitute a public offering nor an invitation to the public in connection with any offer within the meaning of the Prospectus Regulation or otherwise. The offer and sale of the Notes will be made pursuant to an exemption under the Prospectus Regulation from the requirement to produce a prospectus for offers of securities.

In the United Kingdom, this announcement is directed only at (i) persons having professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “**Order**”), or (ii) high net worth entities falling within Article 49(2)(a) to (d) of the Order, or (iii) persons to whom it would otherwise be lawful to distribute them, all such persons together being referred to as “Relevant Persons.” The Notes are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such Notes will be engaged in only with, Relevant Persons.

MiFID II professionals/ECPs-only/ No PRIIPs KID – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail investors in EEA.

UK MIFIR professionals/ECPs-only/ No UK PRIIPS KID – Manufacturer target market (UK MIFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No UK PRIIPs key information document (KID) has been prepared as not available to retail investors in the United Kingdom.

Neither the content of the Company’s website nor any website accessible by hyperlinks on the Company’s website is incorporated in, or forms part of, this announcement. The distribution of this announcement into certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

Forward-looking statements

This press release may include forward-looking statements. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms “believes”, “estimates”, “anticipates”, “expects”, “intends”, “may”, “will” or “should” or, in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts and include statements regarding the Company’s or its affiliates’ intentions, beliefs or current expectations concerning, among other things, the Company’s or its affiliates’ results of operations, financial condition, liquidity, prospects, growth, strategies and the industries in which they operate. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may

or may not occur in the future. Readers are cautioned that forward-looking statements are not guarantees of future performance and that the Company's or its affiliates' actual results of operations, financial condition and liquidity, and the development of the industries in which they operate may differ materially from those made in or suggested by the forward- looking statements contained in this press release. In addition, even if the Company's or its affiliates' results of operations, financial condition and liquidity, and the development of the industries in which they operate are consistent with the forward-looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.

The forward-looking statements and information contained in this announcement are made as of the date hereof and the Company undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.