



LOXAM SUCCESSFULLY REFINANCES AND UPSIZES ITS REVOLVING CREDIT FACILITY TO €500 MILLION TO SUPPORT ITS LIQUIDITY AND DEVELOPMENT

Paris - April 20, 2026

Loxam, Europe's leading equipment rental company for professionals, announces the successful refinancing and upsizing of its syndicated revolving credit facility (RCF), reinforcing its liquidity position and supporting the next phase of the Group's international development.

The commitment under the new super senior revolving credit facility has been increased to **€500 million** of available facility, has a final maturity in **June 2031** and is **structured as a Sustainability-Linked Loan**. It replaces the Group's previous €345 million RCF, which was due to mature at the end of July 2026. Under the sustainability-linked framework, the margin may be adjusted based on the achievement of predefined sustainability targets.

This transaction enhances Loxam's long-term committed liquidity and extends the maturity profile of its financial resources.

The refinancing is fully in line with the Group's prudent liquidity management policy and its strategy of actively managing debt maturities while maintaining a high degree of financial flexibility. The new facility is intended to support general corporate purposes and provide a robust financing framework to accompany Loxam's development ambitions. It benefits from super senior priority over the same collateral package that secures Loxam's outstanding senior secured notes.

The transaction was successfully completed with the support of a diversified syndicate of long-standing relationship banks and leading international financial institutions, reflecting their confidence in Loxam's market leadership, business model and strategic direction. The syndicate includes BNP Paribas, CIC Ouest, Deutsche Bank, Natixis, Banco Bilbao Vizcaya Argentaria, J.P. Morgan, Morgan Stanley, Société Générale, Crédit Agricole CIB, Crédit Lyonnais, Arkea Banque, Bpifrance, Citibank, Caisse Régionale de Crédit Agricole Mutuel de Paris et d'Ile de France and Caisse Régionale de Crédit Agricole Mutuel du Morbihan. Natixis acted as Agent and Sustainability Coordinator, and Wilmington Trust acted as Security Agent.

"This refinancing significantly strengthens our liquidity and provides us with increased financial capacity to support our development," said **Gérard Déprez, Chairman and Chief Executive Officer of Loxam**. *"By extending the maturity of our revolving credit facility to 2031, increasing its amount and linking it to our sustainability objectives, we are securing the flexibility required to pursue our transformation initiatives."*

In connection with the entry into the new super senior revolving credit facility, Loxam also entered into an amendment and restatement to its intercreditor agreement to provide for the technical adjustments required to allow the new super senior revolving credit facility to benefit from super senior status with respect to the collateral securing it and Loxam's outstanding

senior secured notes, in line with the super senior intercreditor principles provided for by the indentures governing such notes.

Lazard acted as financial advisor and Latham & Watkins as legal advisor to Loxam, while Weil, Gotshal & Manges acted as legal advisor to the banks.

FINANCIAL CALENDAR

Publication of Q1 2026 results on May 26, 2026 (after market close) and conference call on May 27, 2026.

INVESTOR CONTACTS

<p><u>LOXAM</u> Patrick BOURMAUD +33 (0)158 440 400 ir@loxamgroup.com</p>	<p><u>FTI Consulting</u> Cosme JULIEN-MADONI +33 (0)147 036 819 loxam@fticonsulting.com</p>
---	---

ABOUT LOXAM

LOXAM is the French and European leading equipment rental company for building and public works, industry, landscaping, event management and services. The Group is the 5th largest player in the world, with consolidated revenues of €2.5 billion in 2025, and leverages the know-how and commitment of its 11,600 employees in nearly 1,130 branches over 28 countries.

Firmly committed to the energy transition in industry and construction, LOXAM has been contributing to the development of a circular economy since its creation in 1967 and has placed Corporate Social Responsibility (CSR) at the heart of its development and growth model. Its CSR strategy has been evaluated or rated by several independent agencies as “best in class” in its industry.

FORWARD-LOOKING STATEMENTS

This document includes “forward-looking statements” about LOXAM and its subsidiaries (the “Group”), including in relation to its strategy, plans or intentions. These statements may also address management’s expectations regarding the Group’s business, growth, future financial condition, operational outcomes, and prospects. These forward-looking statements are subject to risks and uncertainties that may change at any time and, therefore, the Group’s actual results may differ materially from those that management expected. The Group has based these forward-looking statements on its current views and assumptions about future events. While it believes that these assumptions are reasonable, it is very difficult to predict the impact of known factors, and, of course, it is impossible to anticipate all factors that could affect the Group’s actual results. All forward-looking statements are based upon information available to management on the date of this document. Investors are cautioned not to place undue reliance on such information.